FORM NO. 62

[See rule 9C]

Certificate from the principal officer of the amalgamated company and duly verified by an accountant† regarding achievement of the prescribed level of production and continuance of such level of production in subsequent years

| 1. | Particulars of the amalgamated company: (a) Name | |
|------|---|---|
| | (b) Address | |
| | (c) Permanent account number | |
| | (d) Nature and details of business | |
| 2. | Details of the amalgamating company(ies): (Please attach separate sheets, if necessary) (a) Name | |
| | (b) Address | _ |
| | (c) Permanent account number | |
| | (d) Nature and details of business | |
| | (e) Installed capacity of production on the date of amalgamation | |
| 3. | Date of amalgamation | |
| 4. | Date and period during which 50% of the installed capacity of production is achieved | |
| 5. | Whether the prescribed level of production has been maintained in subsequent years:(till the end of five years from the date of amalgamation) | |
| Plac | e | |
| Date | , | (Signature with name of the principal officer of the Amalgamated Company) |

| Verification | | |
|--|---|--|
| I/We | [name] have examined the | |
| books of account and other documents showing the particulars of product | ion of the company/companies referred | |
| to in above items 1 and 2 for the relevant period. | | |
| 2. I/We have obtained all the information and explanations which are to the | ne best of my/our knowledge and belief | |
| necessary for the purposes of ascertaining the actual attainment/continuar | nce of prescribed level of production. | |
| 3. *I/We declare that the above particulars are true and correct to the best | t of * my/our knowledge and belief. | |
| - | | |
| Place . | | |
| | | |
| Date | (Signature with name of the † Accountant) | |
| | | |
| Notes: | | |

*Delete whichever is not applicable.

†"Accountant" means the accountant as defined in the *Explanation* below sub-section (2) of section 288 of the Income-tax Act, 1961.

‡Please attach separate sheet, if necessary.